

Mortgage Cap Financial Loan Request Form

Owner User Loan Request Form

Referral from: _____ Ph: _____

Company: _____ Email: _____

Loan Request: \$ _____ Type: Purchase Refinance Construction

Borrower(s): Name: _____ Title: _____

Company: _____

Address: _____ City _____ St _____ Zip _____

Phone: _____ Fax: _____ Email: _____

Business Desc: _____ Web Site?: _____

TIME IN BUSINESS UNDER PRESENT OWNERSHIP: _____

Property address: _____

Property Description: Office Retail Industrial

Other: _____

Lot Size: _____ Type Const: _____ Usable SF: _____

% Space occupied by Owner User: _____

LOAN REQUEST

Property Value \$ _____

Purchase Price: \$ _____

Loan Request: \$ _____

LTV Ratio: _____

USE OF PROCEEDS

Purchase/refi: \$ _____

Construction: \$ _____

Property Expansion: \$ _____

Working Capital: \$ _____

Comments: Please any other information that you think will help us to better understand your loan request. Use separate sheet(s) if needed.

- Needed for pre-qualification:
- Recent Credit Bureau w/ FICO on all owners of 20% or more (attached)
 - Most recent business and personal federal tax return (complete)
 - Interim Financial Statements from the last tax return (as recent as available)

- Needed Final Approval:
- formal application package
 - 3 years personal and business tax returns
 - business debt schedule,
 - personal financial statements on all principals

Date: _____

Prepared by: _____

Signature

Print Name

Title